

**CANADIAN WESTERN BANK**

**Meeting of Holders of Common Share Purchase Warrants  
Edmonton, Alberta – Friday, August 19, 2011**

**REPORT OF VOTING RESULTS**

In accordance with section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, the following sets out the matters voted on at a meeting of holders of Canadian Western Bank Common Share Purchase Warrants (the “Warrants”) held on August 19, 2011. The matter set out below is described in greater detail in the Management Proxy Circular dated July 18, 2011 mailed to holders of Warrants prior to the meeting.

**1. Extraordinary Resolution to amend the Warrant Indenture**

On a vote by ballot, the extraordinary resolution to amend the Warrant Indenture was passed.

<b>Votes For</b>	<b>% Votes For</b>	<b>Votes Against</b>	<b>% Votes Against</b>
2,747,813	99.50	13,843	0.50

Dated August 19, 2011

**CANADIAN WESTERN BANK**

*“Gail L. Harding”*

Gail L. Harding, Q.C.  
Senior Vice President, General Counsel  
and Corporate Secretary